



U.S. Department of Justice

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Districts of New York, Connecticut and Vermont

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By Telecopier

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Re: Enron Corp. 01-016034 – Employee Related Issues Committee

Dear Mssrs. Boyd, Beana and McClain:

Several weeks ago I determined to appoint a separate committee to address employee issues in these cases (the "Employee Related Issues Committee"). Creating a representative committee has proved to be complex. We have interviewed many interested persons as part of this process. I am pleased to advise you that I will form the committee within the next two weeks, will file a notice with the court identifying the committee members, and will schedule the first meeting of the Employee Related Issues Committee for April 2, 2002.

Thank you for your cooperation.

Very truly yours,

Carolyn S. Schwartz / *galt*

Carolyn S. Schwartz
United States Trustee, Region 2